

## **Confidential Intake Information**

Please fill this out to help me know more about you. It will save time during our sessions so we can focus on what's most important to you.

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

Phones: Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

OK to mail to this address? Yes No. OK to leave messages at these phone numbers? Yes No

Email address \_\_\_\_\_

May we send you the free, quarterly e-newsletter? Yes No

Current Employment \_\_\_\_\_ Highest grade of education \_\_\_\_\_

Do you enjoy your work? Yes No Are finances a major stressor for you? Yes No

Marital status:  Single  Married (yrs \_\_\_\_\_)  Partnered  Widowed  Divorced

Previous marriages, significant relationships: \_\_\_\_\_

\_\_\_\_\_

Who is living at home? Please list all adults and children

Name (List yourself first) Occupation Age/Date of Birth Relationship to you

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How were you referred here? \_\_\_\_\_

Have you experienced counseling before?  Yes  No • Was it helpful?  Yes  No  Somewhat

With Whom? \_\_\_\_\_

Reasons for prior therapy \_\_\_\_\_

\_\_\_\_\_

Have you ever been diagnosed with a mental disorder?  No  Yes \_\_\_\_\_

Have you or any of your family had problems with depression, anxiety, suicide attempts, mental illness?

No Yes If "Yes," please explain.

\_\_\_\_\_

\_\_\_\_\_

Medical History: Have you ever had any major surgery, illness, accidents or hospitalizations?

\_\_\_\_\_

\_\_\_\_\_

Are you currently taking any medications? (Please list the medication and purpose.)

\_\_\_\_\_

\_\_\_\_\_

Do you or any of your family members use coffee, caffeine drinks, or smoke cigarettes?

\_\_\_\_\_

\_\_\_\_\_

Have you or your family been affected by alcohol or recreational drug use?  No  Yes, in what way?

\_\_\_\_\_

\_\_\_\_\_

Please continue with the questions on the back of this paper

Are you generally healthy? \_\_\_\_\_

Do you sleep well? \_\_\_\_\_

Do you eat balanced meals regularly? \_\_\_\_\_

Do you exercise regularly? Please specify \_\_\_\_\_

Among your friends and family who do you count on for support?

\_\_\_\_\_

Please describe yourself spiritually \_\_\_\_\_

\_\_\_\_\_

Please describe what you want to work on in therapy. (What do you want to be different.)

\_\_\_\_\_

How long has this been troubling you?

How would you estimate the severity of the problem?  Mild  Moderate  Serious  Severe

What else is related to this problem?

- |  |   |
|--|---|
| <input type="checkbox"/> Abuse: Physical, Sexual, Emotional, Spiritual | <input type="checkbox"/> Guilt, Shame                             |
| <input type="checkbox"/> Adjustment Difficulties                       | <input type="checkbox"/> Hopelessness                             |
| <input type="checkbox"/> Alcohol, Drug Use                             | <input type="checkbox"/> Isolation, Loneliness, Shyness           |
| <input type="checkbox"/> Anger, Hostility, Arguing, Irritability       | <input type="checkbox"/> Marriage: Conflict, Coldness, Infidelity |
| <input type="checkbox"/> Anxiety, Worry                                | <input type="checkbox"/> Nervousness, Tension                     |
| <input type="checkbox"/> Appetite, Weight Control, Diet Issues         | <input type="checkbox"/> Obsessions, Compulsions                  |
| <input type="checkbox"/> Childhood Issues (Your Childhood)             | <input type="checkbox"/> Personal Growth                          |
| <input type="checkbox"/> Children, Childcare, Parenting                | <input type="checkbox"/> Physical Health, Pain                    |
| <input type="checkbox"/> Communication Concerns                        | <input type="checkbox"/> Pregnancy, Abortion, Miscarriage         |
| <input type="checkbox"/> Concentration, Motivation                     | <input type="checkbox"/> Recurring Thoughts                       |
| <input type="checkbox"/> Conflicts: Relational, Personality            | <input type="checkbox"/> Self-Esteem                              |
| <input type="checkbox"/> Decisions Making Difficulties                 | <input type="checkbox"/> Sexual Concerns                          |
| <input type="checkbox"/> Depressed Mood, Sadness, Crying               | <input type="checkbox"/> Sleep Problems                           |
| <input type="checkbox"/> Divorce, Separation                           | <input type="checkbox"/> Spiritual/Faith Concerns                 |
| <input type="checkbox"/> Emotions, Mood Swings                         | <input type="checkbox"/> Suicidal Thoughts, Feelings              |
| <input type="checkbox"/> Family Difficulties                           | <input type="checkbox"/> Unable To Have Fun                       |
| <input type="checkbox"/> Fatigue, Tiredness, No Energy                 | <input type="checkbox"/> Work, Career Concerns, Goals, Choices.   |
| <input type="checkbox"/> Fears Or Panic                                | <input type="checkbox"/> Other _____                              |
| <input type="checkbox"/> Feeling Unworthy                              | <input type="checkbox"/> _____                                    |
| <input type="checkbox"/> Financial, Money, Spending Concerns           | <input type="checkbox"/> _____                                    |
| <input type="checkbox"/> Forgiveness Issues                            | <input type="checkbox"/> _____                                    |
| <input type="checkbox"/> Grief, Loss, Mourning                         | <input type="checkbox"/> _____                                    |

• As specifically as possible, what are your expectations of counseling?

\_\_\_\_\_

• Do you have any concerns about the counseling process?

\_\_\_\_\_

*Thank you for taking the time to fill this out.*